



Firm name: Scottish Widows Unit Trust Managers Ltd

Group: Lloyds Banking Group

Other firms included in this report: None

Period covered in this report: 01 January 2011 to 30 June 2011

Brands/trading names covered: Scottish Widows Unit Trust Managers

1	A	B	C	D	E
	Product category	Number of complaints opened	Number of complaints closed	Complaints closed within 8 weeks (%)	Closed complaints upheld by firm (%)
2	Banking				
3	Home finance				
4	General insurance and pure protection				
5	Decumulation, life and pensions				
6	Investments	716	605	99%	75%

To help you put the above figures into context:

Our customers hold in excess of 1.25 million policies and we respond daily to thousands of enquiries and transaction requests.

- Overall we reported just over one complaint for every 2,000 policies we look after.
- We provided 99% of customers with a response to their complaint within eight weeks and 69% within four weeks.
- Scottish Widows Unit Trust Managers only offers investment products.

[Glossary](#)