



London Gazette Notice

Lloyds Banking Group plc

NOTICE IS HEREBY GIVEN to the holders of bearer shares issued by Lloyds Banking Group plc (the “**Company**”) and to their respective heirs and successors, that, pursuant to section 84(3) and Schedule 4 of the Small Business Enterprise and Employment Act 2015 (the “**Act**”), the Company is no longer permitted to have bearer shares in issue and is required to implement a mandatory statutory procedure for seeking the conversion of issued bearer shares into registered shares during a nine month voluntary surrender period, effective from 26 May 2015 (being the commencement date of the Act). Accordingly, the holders of bearer shares, their heirs and successors and all other persons entitled or interested should give written notice to the Company claiming their entitlement to the bearer shares and exercising their right to convert such bearer shares into registered shares in the Company.

Such written notice should be addressed to the Company at its registered office located at 25 Gresham Street, London EC2V 7HN or by email to OperationsGroupSecretariat@lloydsbanking.com (entering “Bearer Shares” in the subject box) stating their full name, address and other contact details.

The consequences of a failure to surrender the bearer shares for conversion within seven months of the commencement date (that is, by 25 December 2015) include (i) all rights attached to the bearer shares (as specified in the bearer share warrant) being automatically suspended (including any voting rights or any right to receive a dividend or other distribution), (ii) any agreement to transfer bearer shares being void, and (iii) the Company having to pay any dividends or other distributions, which may otherwise be payable in respect of its remaining bearer shares, into a separate interest bearing bank account. The suspension will cease to have effect if holders’ bearer shares are subsequently surrendered to the Company before the end of the nine month voluntary surrender period (that is, by 25 February 2016).

The right to surrender the bearer shares for conversion will cease to be exercisable at the end of the nine month voluntary surrender period (that is, from 26 February 2016). If the holders of bearer shares fail to surrender such bearer shares before the end of the nine month voluntary surrender period, the Company is required under paragraph 5(2) of Schedule 4 of the Act to make an application to court for an order cancelling the outstanding bearer share warrants and the bearer shares specified in them.

Any queries in relation to bearer shares should be directed to Marc Boston, Deputy Company Secretary by email to OperationsGroupSecretariat@lloydsbanking.com

24 June 2015