

MiFID II product governance / Professional investors and ECPs only target market: Solely for the purposes of each manufacturer’s product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended, “**MiFID II**”); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a “**distributor**”) should take into consideration the manufacturers’ target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers’ target market assessment) and determining appropriate distribution channels.

PROHIBITION OF SALES TO EEA RETAIL INVESTORS: The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (“**EEA**”). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of MiFID II; or (ii) a customer within the meaning of Directive 2002/92/EC, as amended or superseded (“**IMD**”), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II. Consequently, no key information document required by Regulation (EU) No 1286/2014 (the “**PRIIPs Regulation**”) for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

Singapore Securities and Futures Act Product Classification: In connection with Section 309B of the Securities and Futures Act (Chapter 289) of Singapore (the “**SFA**”) and the Securities and Futures (Capital Markets Products) Regulations 2018 of Singapore (the “**CMP Regulations 2018**”), the Issuer has determined, and hereby notifies all relevant persons (as defined in Section 309A(1) of the SFA), that the Notes are prescribed capital markets products (as defined in the CMP Regulations 2018) and are Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendation on Investment Products).

Final Terms dated 9 July 2019

Lloyds Bank Corporate Markets plc

Legal Entity Identifier (LEI): 213800MBWEIJDM5CU638

Issue of GBP 500,000,000 1.750 per cent. Notes due July 2024
under the £10,000,000,000

Euro Medium Term Note Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the “**Conditions**”) contained in the Trust Deed dated 25 June 2019 and set forth in the Prospectus dated 25 June 2019 which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC, as amended or superseded), to the extent that such amendments have been implemented in the relevant Member State of the European Economic Area (the “**Prospectus Directive**”). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Prospectus. The Prospectus is available for viewing

at www.londonstockexchange.com/exchange/news/market-news/market-news-home.html and copies may be obtained from Lloyds Bank Corporate Markets plc, 25 Gresham Street, London EC2V 7HN.

1	Issuer:	Lloyds Bank Corporate Markets plc (the “ Issuer ”)
2	(i) Series Number:	LBCM0006
	(ii) Tranche Number:	1
3	Specified Currency:	GBP
4	Aggregate Nominal Amount:	GBP 500,000,000
	(i) Series:	GBP 500,000,000
	(ii) Tranche:	GBP 500,000,000
5	Issue Price:	99.810 per cent. of the Aggregate Nominal Amount
6	(i) Specified Denominations:	GBP 100,000 and integral multiples of GBP 1,000 in excess thereof up to and including GBP 199,000. No Notes in definitive form will be issued with a denomination above GBP 199,000
	(ii) Calculation Amount:	GBP 1,000
7	(i) Issue Date:	11 July 2019
	(ii) Interest Commencement Date:	Issue Date
8	Maturity Date:	11 July 2024
9	Interest Basis:	1.750 per cent. Fixed Rate
10	Redemption Basis:	Redemption at par
11	Change of Interest or Redemption/Payment Basis:	Not Applicable
12	Put/Call Options:	Not Applicable
13	Status of the Notes:	Senior

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

14	Fixed Rate Note Provisions	Applicable
	(i) Rate of Interest:	1.750 per cent. per annum payable semi-annually in arrear
	(ii) Interest Payment Date(s):	11 January and 11 July in each year from and including 11 January 2020 until and including the Maturity Date, in each case, subject to adjustment in accordance with

the Business Day Convention specified at paragraph 14(vii) below.

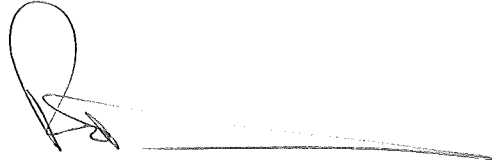
	(iii) Fixed Coupon Amount:	GBP 8.75 per Calculation Amount
	(iv) Broken Amount(s):	Not Applicable
	(v) Day Count Fraction:	Actual/Actual ICMA
	(vi) Determination Dates:	11 January and 11 July in each year
	(vii) Business Day Convention:	Following Business Day Convention (Unadjusted)
15	Fixed Rate Reset Note Provisions	Not Applicable
16	Floating Rate Note Provisions	Not Applicable
17	Zero Coupon Note Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION

18	Call Option	Not Applicable
19	Put Option	Not Applicable
20	Final Redemption Amount	GBP 1,000 per Calculation Amount
21	Early Redemption Amount	
	Early Redemption Amount(s) payable on redemption for taxation reasons, or on event of default or other early redemption:	GBP 1,000 per Calculation Amount

GENERAL PROVISIONS APPLICABLE TO THE NOTES

22	Form of Notes	Bearer Notes: Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the Permanent Global Note
23	New Global Note:	Yes
24	Additional Financial Centre(s) or other special provisions relating to payment dates:	London
25	Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature):	No

A handwritten signature in black ink, consisting of a large, stylized initial 'R' followed by a long, horizontal, slightly wavy line extending to the right.

Signed on behalf of the Issuer:

By: Richard Shrimpton
Duly authorised

PART B – OTHER INFORMATION

1 LISTING

- | | |
|---|--|
| (i) Listing: | London |
| (ii) Admission to trading: | Application has been made for the Notes to be admitted to trading on the London Stock Exchange's Regulated Market with effect from the Issue Date. |
| (iii) Estimate of total expenses related to admission to trading: | GBP 4,560 plus VAT |

2 RATINGS

Ratings:

The Notes to be issued have been rated:

S&P: A

Moody's: A1

Fitch: A

3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as discussed in "Subscription and Sale", so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the issue.

4 Fixed Rate Notes only – YIELD

Indication of yield:	1.790 per cent.
	The indicative yield is calculated at the Issue Date on the basis of an assumed Issue Price of 99.810 per cent., it is not an indication of an individual investor's actual or future yield.

5 OPERATIONAL INFORMATION

ISIN:	XS2025842688
Common Code:	202584268
Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking S.A. and the relevant identification number(s):	Not Applicable
Delivery:	Delivery against payment
Names and addresses of additional Paying Agent(s) (if any):	Not Applicable
Name and address of Calculation Agent:	Citibank N.A., London Branch Canada Square Canary Wharf London E14 5LB
Intended to be held in a manner which would allow Eurosystem eligibility:	Yes. Note that the designation "yes" simply means that the Notes are intended upon issue to be

deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

Relevant Benchmark:

Not Applicable

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DISTRIBUTION

U.S. Selling Restrictions:

Reg S Category 2; TEFRA D