

## SUPPLEMENTARY PROSPECTUS DATED 29 APRIL 2022



**LLOYDS BANK**

**LLOYDS BANK plc**

*(incorporated in England with limited liability with registered number 2065)*

**£35,000,000,000**

### **Euro Medium Term Note Programme**

This Supplement (the “**Supplement**”) to the prospectus dated 2 July 2021, as supplemented by the supplementary prospectuses dated 30 July 2021, 29 October 2021 and 10 March 2022, which together comprise a base prospectus (the “**Prospectus**”) for the purposes of Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (the “**UK Prospectus Regulation**”), constitutes a supplementary prospectus for the purposes of Article 23 of the UK Prospectus Regulation, and is prepared in connection with the £35,000,000,000 Euro Medium Term Note Programme (the “**Programme**”) established by Lloyds Bank plc (the “**Bank**”).

This Supplement is supplemental to, and should be read in conjunction with, the Prospectus and the documents incorporated by reference therein. Capitalised terms used in this Supplement but not defined herein shall have the meanings ascribed to them in the Prospectus.

The Bank accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Bank the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

#### **Purpose of this Supplement**

The purpose of this Supplement is to:

- (a) incorporate by reference into the Prospectus the Q1 2022 Interim Management Statement (as defined in this Supplement), which was published via the RNS on 27 April 2022; and
- (b) update the no significant change statement of the Bank and its subsidiary and associated undertakings (the “**Lloyds Bank Group**”).

#### **(a) Documents Incorporated by Reference**

By virtue of this Supplement, the unaudited Q1 2022 Interim Management Statement of the Bank for the three months ended 31 March 2022 (RNS Number 5635J) (the “**Q1 2022 Interim Management Statement**”), which has previously been filed with the Financial Conduct Authority, shall be deemed to be incorporated in, and form part of, the Prospectus and supplement the section entitled “*Documents Incorporated by Reference*” on pages 12 to 13 of the Prospectus.

Any documents themselves incorporated by reference in the Q1 2022 Interim Management Statement shall not form part of the Prospectus, unless specified otherwise here.

**(b) No significant change of the Lloyds Bank Group**

*The no significant change of the Lloyds Bank Group statement at paragraph 3 on page 190 of the Prospectus shall be deleted in its entirety and replaced as set out below:*

There has been no significant change in the financial position or financial performance of the Lloyds Bank Group since 31 March 2022, the date to which the Lloyds Bank Group's last published unaudited interim financial information (as set out in the Bank's Q1 2022 Interim Management Statement) was prepared.

Copies of this Supplement and all documents incorporated by reference in this Supplement can be viewed on the website of the Bank at [www.lloydsbankinggroup.com](http://www.lloydsbankinggroup.com).

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Prospectus by this Supplement and (b) any other statement in or incorporated by reference into the Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, no other significant new factor, material mistake or material inaccuracy relating to information included in the Prospectus has arisen or been noted, as the case may be, since the publication of the Prospectus.