



4 June 2014

LLOYDS BANKING GROUP: BOARD APPOINTMENT

Lloyds Banking Group plc (the 'Group') is pleased to announce the appointment of Simon Henry as an independent Non-executive Director of the Group with effect from 26 June 2014. Mr Henry will serve as a member of the Group's Audit and Risk Committees.

Commenting on Mr Henry's appointment, Lord Blackwell, Chairman, said: "We are delighted to welcome Simon to the group, bringing his deep international experience in board level strategy and execution. His extensive knowledge of Financial Markets, Treasury and Risk Management and his qualification as an Audit Committee Financial Expert will be of particular value in our important risk and audit committees. We look forward very much to working with him as Lloyds continues to focus on building a strong UK retail and commercial bank".

Biographical Details

Simon Henry is the Chief Financial Officer and an Executive Director of Royal Dutch Shell plc, a position he has held since May 2009, with responsibility for Shell's Finance, IT, Strategy and Planning functions. Previously, he was Shell's Chief Financial Officer for Exploration & Production from 2004 to 2009 and Head of Group Investor Relations from 2001 to 2004. Prior to these roles, Mr Henry held various finance posts within Shell, whom he joined in 1982. He is member of the Main Committee of the 100 Group of UK FTSE CFOs and Chair of the European Round Table CFO Taskforce. He is a fellow of the Chartered Institute of Management Accountants.

There is no other information to be disclosed under paragraph 9.6.13R of the Listing Rules.

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FORWARD LOOKING STATEMENTS

This announcement contains forward looking statements with respect to the business, strategy and plans of the Lloyds Banking Group, its current goals and expectations relating to its future financial condition and performance. Statements that are not historical facts, including statements about the Group or the Group's management's beliefs and expectations, are forward looking statements. By their nature, forward looking statements involve risk and uncertainty because they relate to events and circumstances that will or may occur in the future. The Group's actual future business, strategy, plans and/or results may differ materially from those expressed or implied in these forward looking statements as a result of a variety of factors, including, but not limited to, UK domestic and global economic and business conditions; the ability to derive cost savings and other benefits, including as a result of the Group's Simplification programme; the ability to access sufficient funding to meet the Group's liquidity needs; changes to the Group's credit ratings; risks concerning borrower or counterparty credit quality; instability in the global financial markets, including Eurozone instability and the impact of any sovereign credit rating downgrade or other sovereign financial issues; market-related risks including, but not limited to, changes in interest rates and exchange rates; changing demographic and market-related trends; changes in customer preferences; changes to laws, regulation, accounting standards or taxation, including changes to regulatory capital or liquidity requirements; the policies and actions of governmental or regulatory authorities in the UK, the European Union, or other jurisdictions in which the Group operates, including the US; the implementation of the Recovery and Resolution Directive and banking reform following the recommendations made by the Independent Commission on Banking; the ability to attract and retain senior management and other employees; requirements or limitations imposed on the Group as a result of HM Treasury's investment in the Group; the ability to satisfactorily dispose of certain assets or otherwise meet the Group's EC state aid obligations; the extent of any future impairment charges or write-downs caused by depressed asset valuations, market disruptions and illiquid markets; the effects of competition and the actions of competitors, including non-bank financial services and lending companies; exposure to regulatory scrutiny, legal proceedings, regulatory investigations or complaints, and other factors. Please refer to the latest Annual Report or Form 20-F filed with the US Securities and Exchange Commission for a discussion of certain factors together with examples of forward looking statements. The forward looking statements contained in this announcement are made as at the date of this announcement, and the Group undertakes no obligation to update any of its forward looking statements.