



17 March 2016

HBOS PLC ANNUAL REPORT AND ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2015

In accordance with Listing Rule 9.6.1, HBOS plc has submitted today the above document to the National Storage Mechanism.

The document will shortly be available for inspection at www.hemscott.com/nsm.do

In fulfilment of its obligations under section 6.3.5(1) of the Disclosure and Transparency Rules, HBOS plc hereby releases the unedited full text of its 2015 Annual Report and Accounts.

A copy of the document is also available through the 'Financial Performance' page within the 'Investors & Performance' section of the Lloyds Banking Group plc website at www.lloydsbankinggroup.com

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