

**SUPPLEMENTARY PROSPECTUS DATED 25 OCTOBER 2018
TO THE PROSPECTUSES SET OUT IN THE SCHEDULE HERETO**



LLOYDS BANK

LLOYDS BANK plc

(incorporated in England with limited liability with registered number 2065)

This Supplement (the “**Supplement**”) to the prospectuses, each dated 17 April 2018 and listed in the Schedule hereto, each of which, as supplemented by the supplementary prospectuses dated 26 April 2018 and 1 August 2018, comprises a base prospectus (the “**Prospectuses**”, and each a “**Prospectus**”) for the purposes of Article 5.4 of Directive 2003/71/EC, constitutes a supplementary prospectus for the purposes of Section 87G of the Financial Services and Markets Act 2000 (the “**FSMA**”) and is prepared in connection with the Programmes (as defined herein) established by Lloyds Bank plc (the “**Bank**”).

This Supplement is supplemental to, and should be read in conjunction with, the Prospectuses and the documents incorporated by reference therein. Capitalised terms used in this Supplement but not defined herein shall have the meanings ascribed to them in the Prospectuses.

The Bank accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Bank (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Purpose of this Supplement

The purpose of this Supplement is to incorporate by reference into each of the Prospectuses:

- (a) the Q3 2018 Interim Management Statement (as defined in this Supplement), which was published via the RNS on 25 October 2018;
- (b) the September Board Changes Announcement, which was published via the RNS on 3 September 2018;
- (c) the Strategic Partnership Announcement, which was published via the RNS on 23 October 2018; and
- (d) the Retirement of Chief Financial Officer Announcement, which was published via the RNS on 25 October 2018.

Documents Incorporated by Reference

By virtue of this Supplement:

- (a) the unaudited Q3 Interim Management Statement of the Bank for the nine months ended 30 September 2018 (the “**Q3 2018 Interim Management Statement**”), which has previously been filed with the Financial Conduct Authority;
- (b) the announcement entitled “Lloyds Banking Group: Board Changes Announcement” (RNS Number 6101Z) (the “**September Board Changes Announcement**”), which was published by Lloyds Banking Group plc via the RNS on 3 September 2018;

- (c) the announcement entitled “Lloyds and Schroders Announce Wealth Management Strategic Partnership and Agreement to Manage £80 Billion of Scottish Widows and Lloyds Assets” (RNS Number 9254E) (the “**Strategic Partnership Announcement**”), which was published by Lloyds Banking Group plc via the RNS on 23 October 2018; and
- (d) the announcement entitled “Lloyds Banking Group Announces Retirement of Chief Financial Officer, George Culmer” (RNS Number 1102F) (the “**Retirement of Chief Financial Officer Announcement**”), which was published by Lloyds Banking Group plc via the RNS on 25 October 2018,

shall be deemed to be incorporated in, and form part of, the Prospectuses and supplement the section entitled “*Documents Incorporated by Reference*” in each of the Prospectuses.

Any documents themselves incorporated by reference in the Q3 2018 Interim Management Statement, the September Board Changes Announcement, the Strategic Partnership Announcement or the Retirement of Chief Financial Officer Announcement shall not form part of the Prospectuses.

The Bank will provide, without charge, to each person to whom a copy of this Supplement has been delivered, upon the oral or written request of such person, a copy of any or all of the documents which are incorporated in whole or in part by reference herein or in each of the Prospectuses. Written or oral requests for such documents should be directed to the Bank at its principal office at 25 Gresham Street, London, EC2V 7HN. Copies of all documents incorporated by reference in this Supplement can also be viewed on the website of the Regulatory News Service operated by the London Stock Exchange at: <http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html>.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the relevant Prospectus by this Supplement and (b) any other statement in or incorporated by reference into the relevant Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in each of the Prospectuses has arisen or been noted, as the case may be, since the publication of each of the Prospectuses.

Schedule List of Prospectuses

EMTN Programme Prospectus

- Prospectus dated 17 April 2018 relating to the Lloyds Bank plc £35,000,000,000 Euro Medium Term Note Programme (the “**EMTN Programme**”) and the supplements to it dated 26 April 2018 and 1 August 2018.

GMTN Programme Prospectus

- Prospectus dated 17 April 2018 relating to the Lloyds Bank plc Global Medium Term Note Programme (the “**GMTN Programme**”, together with the EMTN Programme, the “**Programmes**”) and the supplements to it dated 26 April 2018 and 1 August 2018.