

**SUPPLEMENTARY PROSPECTUS DATED 26 APRIL 2018
TO THE PROSPECTUSES SET OUT IN THE SCHEDULE HERETO**



LLOYDS BANK

LLOYDS BANK plc

(incorporated in England with limited liability with registered number 2065)

This Supplement (the “**Supplement**”) to the prospectuses, each dated 17 April 2018 and listed in the Schedule hereto (each a “**Prospectus**” and together the “**Prospectuses**”), each of which comprises a base prospectus for the purposes of Article 5.4 of Directive 2003/71/EC, constitutes a supplementary prospectus for the purposes of Section 87G of the Financial Services and Markets Act 2000 (the “**FSMA**”) and is prepared in connection with the Programmes (as defined herein) established by Lloyds Bank plc (the “**Bank**”).

This Supplement is supplemental to, and should be read in conjunction with, the Prospectuses and the documents incorporated by reference therein. Capitalised terms used in this Supplement but not defined herein shall have the meanings ascribed to them in the Prospectuses.

The Bank accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Bank (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Purpose of this Supplement

The purpose of this Supplement is to:

- (a) incorporate by reference into each of the Prospectuses the Q1 2018 Interim Management Statement (as defined in this Supplement), which was published on the website of Lloyds Banking Group on 25 April 2018; and
- (b) update the section entitled “*Legal Actions and Regulatory Matters*” in the description of the Lloyds Bank Group (as defined in this Supplement) to correct a manifest error in the Prospectus relating to the EMTN Programme (as defined in this Supplement).

(a) Documents Incorporated by Reference

By virtue of this Supplement, the Q1 2018 Interim Management Statement of the Bank for the three months ended 31 March 2018 (the “**Q1 2018 Interim Management Statement**”), which has previously been filed with the Financial Conduct Authority, shall be deemed to be incorporated in, and form part of, the Prospectuses and supplement the section entitled “*Documents Incorporated by Reference*” in each of the Prospectuses.

Any documents themselves incorporated by reference in the Q1 2018 Interim Management Statement shall not form part of the Prospectuses.

(b) Lloyds Bank Group

The figure of “£1,339 million” in relation to the unutilised balance of the Bank and its subsidiary and associated undertakings (the “**Lloyds Bank Group**”) as at 31 December 2016 set out in the last sentence of

the fourth paragraph entitled “*Provisions for other legal actions and regulatory matters*” on page 131 of the Prospectus relating to the EMTN Programme shall be deleted and replaced with “£1,121 million” consistent with Note 32 of the Bank’s 2017 Annual Report incorporated by reference into the Prospectus relating to the EMTN Programme.

The Bank will provide, without charge, to each person to whom a copy of this Supplement has been delivered, upon the oral or written request of such person, a copy of any or all of the documents which are incorporated in whole or in part by reference herein or in each of the Prospectuses. Written or oral requests for such documents should be directed to the Bank at its principal office at 25 Gresham Street, London, EC2V 7HN. Copies of all documents incorporated by reference in this Supplement can also be viewed on the website of Lloyds Banking Group at <http://www.lloydsbankinggroup.com/investors/financial-performance/subsidiary-companies/>.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the relevant Prospectus by this Supplement and (b) any other statement in or incorporated by reference into the relevant Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in each of the Prospectuses has arisen or been noted, as the case may be, since the publication of each of the Prospectuses.

Schedule
List of Prospectuses

EMTN Programme Prospectus

- Prospectus dated 17 April 2018 relating to the Lloyds Bank plc £35,000,000,000 Euro Medium Term Note Programme (the “**EMTN Programme**”).

GMTN Programme Prospectus

- Prospectus dated 17 April 2018 relating to the Lloyds Bank plc Global Medium Term Note Programme (the “**GMTN Programme**”, together with the EMTN Programme, the “**Programmes**”).